

# MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."  
Warren Buffett

Tuesday, April 21, 2026

Equity Update				Global Indices			
				20-Apr			
		Chg	Chg%				
ASPI	▼	-203.26	-0.89%	22,570	Dow Jones	▼	49,387
S&P SL 20 Index	▼	-41.15	-0.66%	6,223	Euro Stoxx 50	▼	5,983
Total Turnover (LKR)	▼			4,114,424,585	FTSE 100	▼	10,609
Market Capitalization (LKR)	▼			8,136,915,997,220	Nikkei 225	▲	58,825
PER (x)				11.5	Hang Seng	▲	26,361
PBV (x)				1.4	Frontier Markets		
DY (%)				2.8	VN index	▲	1,837
					KSE-100	▼	172,606
					DSEX	▼	5,232

Source: CSE

Source: Bloomberg

Exchange Rates					Commodities				
					20-Apr				
(LKR per unit)			TT Buying	TT Selling		Type			
USD		\$	312.8	320.3		Gold (USD/t.oz)	▼	4,818	
GBP		£	421.0	433.9		Gold (LKR/t.oz)	▲	1,519,355	
EUR		€	366.6	378.2		Brent Crude Oil (USD/Bbl)	▲	95	
JPY		¥	2.0	2.0		Copper (USD/Lbs)	▼	611	
CNY		¥	44.9	47.6		Cotton (USD/Lbs)		80	
INR		₹	3.4	3.5		Aluminium (USD/MT)		3,565	
						Palm Oil 3M forward (MYR/l)		4,450	

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: February 2026 = 1.60%	CCPI YoY Change: March 2026 = 2.20%

Source: CBSL

## DIVIDEND ANNOUNCEMENTS

### Cash Dividends

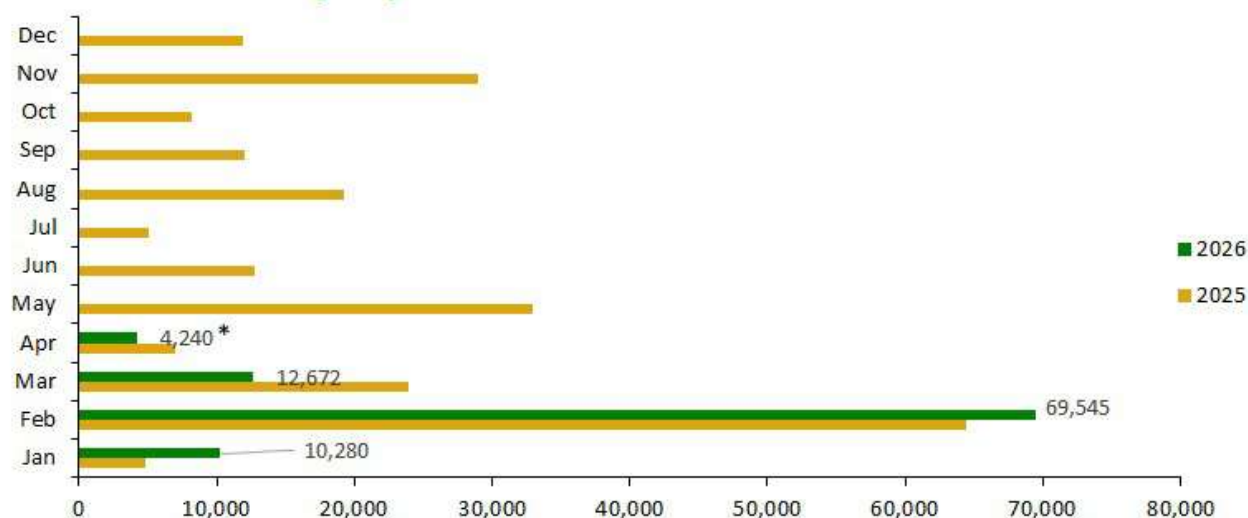


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
OSEA(N)	LKR 1.75	First & Final	30-Apr	4-May	14-May
SLTL (N)	LKR 0.75	First & Final	30-Apr	23-Jun	10-Jul
CINS (N)	LKR 51.00	Final	20-May	21-May	26-May
CINS (X)	LKR 51.00	Final	20-May	21-May	26-May
CTC(N)	LKR 17.54	Final	27-May	29-May	16-Jun
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

### LKR 80,456 Mn as dividends from January - April\* 2026



\*Until April 20, 2026